

ALUMNI CHAPTER OPERATIONS REPORT

MEMBERSHIP

1. Total number of current members: _____
2. Is the alumni chapter diverse?
3. How many collegiate chapters are recognized amongst the members?
4. What % of the chapter attended a LEAD event, Grand Chapter Congress or other Leadership program? _____
5. Has the District Director attended a LEAD event or Grand Chapter Congress within the last 4 years?
6. How does the alumni chapter recruit new members?
7. How does the alumni chapter communicate with its current membership?

RULES/POLICIES/PROCEDURES

Knowledge of Delta Sigma Pi Policies: ____ 1 ____ 2 ____ 3 ____ 4

Enforcement of Delta Sigma Pi rules and policies: ____ 1 ____ 2 ____ 3 ____ 4

Quality of chapter bylaws: ____ 1 ____ 2 ____ 3 ____ 4

CHAPTER FINANCES

1. Total income (July 1 to date): _____ Total Expenses (July 1 to date): _____
2. If expenses exceed income, please comment:
3. Does the alumni chapter hold fundraising events? If so, what type of events and how frequently are they held?
4. How much are dues? \$ _____
5. How often are dues collected?
6. Besides dues, are there any other financial obligations placed on the alumni chapter members?

SCHOLARSHIP

1. Does the alumni chapter support a scholarship fund?
2. Is the alumni chapter aware that scholarship funds can be created through the Leadership Foundation?

PROFESSIONAL & SERVICE PROGRAMMING

1. How many professional activities were held this year or are planned for the remainder of this year?
____ speakers ____ tours ____ films/videos ____ other ____ TOTAL
2. What kind of themes or other specific goals were implemented in the professional program?
3. How many community projects were held this year or are planned for remainder of the year?
4. What types of community projects does the alumni chapter hold?
5. Does the alumni chapter hold joint events with collegiate chapters in the area?
6. Which event(s) were most positively received by the chapter members?

CHAPTER MANAGEMENT

1. How often are regular chapter meetings held?
2. What is the average percentage of members in attendance at business meetings? ____ %
3. Are the Vice Presidents-Alumni Relations officers invited to attend alumni chapter meetings?
4. Is a detailed transition meeting held after each election both outgoing and newly elected officers present?
5. How often does the alumni chapter set and review chapter goals?
6. Is there a “meet the chapter” event for new members to become better acquainted with the operations of the alumni chapter?
7. Does the alumni chapter use the “New Member Induction Ceremony for Alumni Chapters?”

OTHER/NOTES

Good Ideas (might be adapted to other chapters):

Potential National Officers:

Major Strength:

Major Weaknesses:

Notes: